

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD OF PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD OF PUERTO RICO

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

**NOTICE OF GOLDENTREE ASSET MANAGEMENT LP'S INTENT TO PARTICIPATE  
IN DISCOVERY FOR CONFIRMATION OF PREPA PLAN OF ADJUSTMENT**

GoldenTree Asset Management LP (the "Participant"), on behalf of certain funds and/or accounts managed or advised by the Participant, hereby submits this notice of intent to participate

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

in discovery for confirmation of the *Modified Second Amended Title III Plan of Adjustment of the Puerto Rico Electric Power Authority* [ECF No. 3296], as may be amended, modified or supplemented, pursuant to the Court's *Amended and Restated Order Establishing, Among Other Things, Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith* [ECF No. 3305] and respectfully state as follows:

**1. Participant's contact information and that of its counsel:**

**Participant's Name:**

GoldenTree Asset Management LP

**Participant's Address:**

c/o White & Case LLP  
1221 Avenue of the Americas  
New York, New York 10020-1095

**Names, Addresses and Other Contact Information of Counsel:<sup>2</sup>**

Thomas E Lauria (tlauria@whitecase.com)  
Glenn M. Kurtz (gkurtz@whitecase.com)  
Thomas E. MacWright (tmacwright@whitecase.com)  
White & Case LLP  
1221 Avenue of the Americas  
New York, New York 10020-1095  
Tel.: (212) 819-8200  
Fax: (212) 354-8113

John K. Cunningham (jcunningham@whitecase.com)  
Keith Wofford (kwofford@whitecase.com)  
Michael C. Shepherd (mshepherd@whitecase.com)  
White & Case LLP  
200 South Biscayne Boulevard, Suite 4900  
Miami, Florida 33131-2352  
Tel.: (305) 371-2700  
Fax: (305) 358-5744

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<sup>2</sup> The Participant retained White & Case LLP on June 26, 2023, and Lydia M. Romas Cruz, Esquire, on June 27, 2023, and is promptly filing this notice of its intent to participate in discovery. The Participant is a member of the Ad Hoc Group of PREPA Bondholders, which filed a notice of intent to participate in discovery [ECF No. 3295] on March 1, 2023.

Lydia M. Ramos Cruz (lramos@ramoscruzlegal.com)  
1509 López Landrón Street  
American Airlines Building, PH  
San Juan, Puerto Rico 00911  
Tel.: (787) 508-2525

**2. Participant's Claim number and the nature of Participant's Claim**

Claim Number: 18449

Nature of Claim: Certain funds and/or accounts managed or advised by the Participant collectively own or control approximately \$1.005 billion in aggregate principal amount of the Bonds issued by PREPA.<sup>3</sup>

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

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<sup>3</sup> This amount does not include approximately \$178 million aggregate principal amount of Bonds owned by Syncora Guarantee, Inc., which is owned by funds managed by the Participant.

Dated: San Juan, Puerto Rico  
June 27, 2023

WHITE & CASE LLP

/s/ Lydia M. Ramos Cruz

Lydia M. Ramos Cruz  
USDC-PR 214104  
1509 López Landrón Street  
American Airlines Building, PH  
San Juan, Puerto Rico 00911  
Tel.: (787) 508-2525  
lramos@ramoscruzlegal.com

/s/ Thomas E Lauria

Thomas E Lauria (*pro hac vice* admission pending)  
Glenn M. Kurtz (*pro hac vice* admission pending)  
Thomas E. MacWright  
1221 Avenue of the Americas  
New York, New York 10020-1095  
Tel.: (212) 819-8200  
Fax: (212) 354-8113  
tlauria@whitecase.com  
gkurtz@whitecase.com  
tmacwright@whitecase.com

John K. Cunningham (*pro hac vice* admission pending)  
Keith Wofford (*pro hac vice* admission pending)  
Michael C. Shepherd  
White & Case LLP  
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Miami, Florida 33131-2352  
Tel.: (305) 371-2700  
Fax: (305) 358-5744  
jcunningham@whitecase.com  
kwofford@whitecase.com  
mshepherd@whitecase.com

*Co-Counsel for GoldenTree Asset Management LP*